

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 4, 2019
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Phiippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 888 3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|---------------------|---|--|
| Common | 13,277,470,000 | |
| Preferred | 960 | |

11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-21 - Redemption of Security
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Redemption of Preferred Shares of the month of January 2019

Background/Description of the Disclosure

The Company has no redemption of Preferred Shares for the month of January 2019.

| | |
|---|--------------------|
| Date of Approval by Board of Directors | Jan 31, 2019 |
| Record Date, if applicable | N/A |
| Redemption Price | 0 |
| Redemption Period | January 1-31, 2019 |
| Redemption Date | Jan 31, 2019 |

Effects on the capital structure

Issued Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| Common/DMC | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP | 960 | 960 |

Outstanding Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| Common/DMC | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP | 960 | 960 |

Treasury Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|--------|-------|
| None | 0 | 0 |

Listed Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| Common/DMC | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP | 960 | 960 |

| | |
|---|------|
| Effect(s) on foreign ownership level, if any | None |
|---|------|

Other Relevant Information

None

Filed on behalf by:

| | |
|--------------------|---|
| Name | Brian Lim |
| Designation | Vice President & Senior Finance Officer |